

TABLE OF CONTENTS

CHAPTER 1	1
Chart 1.1: Total National Health Expenditures (NHE), 1990-2022	2
Chart 1.2: Annual Percent Change in Total National Health Expenditures (NHE), 1990-2022.....	3
Chart 1.3: Per Capita Total National Health Expenditures (NHE), 1990-2022	4
Chart 1.4: Total National Health Expenditures (NHE) as a Percentage of Gross Domestic Product (GDP), 2000-2022.....	5
Chart 1.5: Total National Health Expenditures (NHE) as a Percentage of Gross Domestic Product and Breakdown of Health Care Expenditures by Category, 2022.....	5
Chart 1.6: Total National Health Expenditures (NHE) for Health Services and Supplies by Category, 1990, 2000, 2010, and 2020-2022	6
Chart 1.7: Annual Percent Change in Total National Health Expenditures (NHE) for Selected Health Services and Supplies, 1990-2022	7
Chart 1.8: Total National Health Expenditures (NHE) with Projections, 1990-2032	8
Chart 1.9: Consumer Out-of-Pocket Payments for Total National Health Expenditures (NHE), 1990-2022	8
Chart 1.10: Total Prescription Drug Spending, 1990-2022	9
Chart 1.11: Consumer Out-of-Pocket Spending vs. Private Health Insurance Spending for Prescription Drugs, 1990-2022	9
Chart 1.12: Distribution of Total National Health Expenditures (NHE) by Source of Payment, 1990, 2000, 2010, and 2020-2022.....	10
Chart 1.13: Distribution of Health Insurance Coverage, Percentage of Population Covered by Payer, 2012, 2017, and 2022	10
Chart 1.14: Number and Percent Uninsured, 1990-2019, 2021, and 2022	11
Chart 1.15: Percent Uninsured by State, 2022	11
Chart 1.16: Medicare Enrollment, 1990-2023.....	12
Chart 1.17: Medicaid Enrollment 1990, 1995, 2000-2023.....	13
Chart 1.18: National Children's Health Insurance Program (CHIP) Enrollment, FY2000-FY2021	14
Chart 1.19: Percent Change in Children's Health Insurance Program (CHIP) Enrollment by State, FY2020-FY2021	14
Chart 1.20: Percentage of Employees with Employer-Based Coverage Who Can Choose Conventional, PPO, HMO, POS, and HDHP/SO Plans, 2000-2023	15
Chart 1.21 Employer-Sponsored Health Insurance Enrollment by Type of Plan, 2000-2023	16
Chart 1.22: Percentage of Medicare Beneficiaries Enrolled in Medicare Managed Care 2006-2021	17
Chart 1.23: Number and Percentage of Medicaid Beneficiaries Enrolled in Medicaid Managed Care, 2016-2021.....	17
Chart 1.24: Percentage of Medicaid Beneficiaries Enrolled in Medicaid Managed Care by State, 2021	18
Chart 1.25: Status of State Medicaid Expansion Decisions, 2023	18
Chart 1.26: Total Effectuated Marketplace Enrollment for Family Coverage by Metal Level, 2014-2023	19
Chart 1.27: Annual Change in Health Insurance Premiums for Family Coverage, 2000-2023	20

CHAPTER 2.....	21
Chart 2.1: Number of Community Hospitals by Location, 2005-2022	22
Chart 2.2: Number of Beds and Number of Beds per 1,000 Persons in Community Hospitals, 2005-2022... 22	22
Chart 2.3: Beds in Community Hospitals per 1,000 Persons by State, 2022	23
Chart 2.4: Number of Community Hospitals by Health System Affiliation, 2005-2022.....	23
Chart 2.5: Number of Medicare-Certified Ambulatory Surgical Centers, 2005-2022	24
Chart 2.6: Percentage of Community Hospitals with Physician Affiliates by Type of Relationship, 2005-2017, 2019-2022.....	25
Chart 2.7: Number of Community Hospitals and Health Systems Reporting Accountable Care Organization (ACO) Participation, 2011-2022	26
Chart 2.8: Median Average Age of Plant, 2005-2022	27
CHAPTER 3.....	28
Chart 3.1: Inpatient Admissions in Community Hospitals, 1995-2022.....	29
Chart 3.2: Total Inpatient Days in Community Hospitals, 1995-2022.....	29
Chart 3.3: Inpatient Admissions in Community Hospitals per 1,000 Persons, 1995-2022.....	30
Chart 3.4: Inpatient Days in Community Hospitals per 1,000 Persons, 1995-2022.....	30
Chart 3.5: Average Length of Stay in Community Hospitals, 1995-2022	31
Chart 3.6: Average Length of Stay in Community Hospitals by State, 2022	31
Chart 3.7: Emergency Department (ED) Visits and Emergency Departments in Community Hospitals, 1995-2022.....	32
Chart 3.8: Hospital Emergency Department (ED) Visits in Community Hospitals per 1,000 Persons, 1995-2022.....	32
Chart 3.9: Total Hospital Outpatient Visits in Community Hospitals, 1995-2022	33
Chart 3.10: Hospital Outpatient Visits in Community Hospitals per 1,000 Persons, 1995-2022.....	33
Chart 3.11: Percentage Share of Inpatient vs. Outpatient Surgeries in Community Hospitals, 1995-2022....	34
CHAPTER 4.....	35
Chart 4.1: Number of Physicians and Dentists Employed by Community Hospitals, 2000-2022.....	36
Chart 4.2: Medical and Dental Residents in Training in Community Hospitals, 2000-2022.....	36
Chart 4.3: Total Full-Time Equivalent Employees Working in Community Hospitals, 2000-2022.....	37
Chart 4.4: Number of Full-time and Part-time Hospital Employees in Community Hospitals, 2000-2022.....	37
Chart 4.5: Full-Time Equivalent Employees per Adjusted Admission in Community Hospitals, 2000-2022... 38	38
Chart 4.6: Number of Registered Nurse (RN) Full-Time Equivalent Employees (FTEEs) and RN FTEEs per Adjusted Admission in Community Hospitals, 2000-2022.....	38
Chart 4.7: Registered Nurse (RN) Full-Time Equivalent Employees (FTEEs) as a Percentage of Total Hospital Full-Time Equivalent Employees in Community Hospitals, 2000-2022	39
Chart 4.8: Distribution of Registered Nurse (RN) Workforce by Age Group, 2013, 2015, 2017, 2020, and 2022.....	39
Chart 4.9: Registered Nurse (RN) Employment by Type of Provider, 2019-2023	40
Chart 4.10: Number of Physicians by Age, 2010, 2016, 2018, 2020, and 2022	41

CHAPTER 5.....	42
Chart 5.1: Hospital Employment by Occupation Type, 2023	43
Chart 5.2: Percent Change in Employment, Seasonally Adjusted: Hospitals vs. All Industries (Total Non-Farm), 2017-2023	43
Chart 5.3: Percent of Total Regional Employment by Hospitals, 2022.....	44
Chart 5.4: Average Weekly Earnings of Workers: Hospitals vs. All Service-Providing Industries, 2007-2023.....	44
Chart 5.5: Impact of Community Hospitals on U.S. Economy (in Billions, USD), 2022	45
Chart 5.6: Impact of Community Hospitals on U.S. Jobs, 2022	45
Chart 5.7: Impact of Community Hospitals on U.S. Economy; All States, DC, and Total U.S., 2022.....	46
APPENDIX 1	2
Table 1.1: Total National Health Expenditures (NHE), 1990-2022 [Data for Chart 1.1].....	3
Table 1.2: Annual Percent Change in Total National Health Expenditures (NHE), 1990-2022 [Data for Chart 1.2].....	4
Table 1.3: Per Capita Total National Health Expenditures (NHE), 1990-2022 [Data for Chart 1.3]	5
Table 1.4: National Health Expenditures (NHE) as a Percentage of Gross Domestic Product (GDP), 2000-2022 [Data for Chart 1.4].....	6
Table 1.5: Total National Health Expenditures (NHE) as a Percentage of Gross Domestic Product and Breakdown by Category, 2022 [Data for Chart 1.5]	6
Table 1.6: Total National Health Expenditures (NHE) for Health Services and Supplies by Category, 1990, 2010, 2020-2022 [Data for Chart 1.6].....	7
Table 1.7: Annual Percent Change in Total National Health Expenditures (NHE) for Selected Health Services and Supplies, 1990-2022 [Data for Chart 1.7]	8
Table 1.8: Total National Health Expenditures (NHE) with Projections, 1990-2032 [Data for Chart 1.8]	9
Table 1.9: Consumer Out-of-Pocket Payments for Total National Health Expenditures (NHE), 1990-2022 [Data for Chart 1.9]	11
Table 1.10: Total Prescription Drug Spending, 1990-2022 [Data for Chart 1.10]	12
Table 1.11: Consumer Out-of-Pocket Spending vs. Private Health Insurance Spending for Prescription Drugs, 1990-2022 [Data for Chart 1.11]	13
Table 1.12: Distribution of Total National Health Expenditures (NHE) by Source of Payment, 1990, 2000, 2010, 2020-2022 [Data for Chart 1.12].....	14
Table 1.13: Distribution of Health Insurance Coverage, Percentage of Population Covered by Payer, 2012, 2017, and 2022 [Data for Chart 1.13]	14
Table 1.14: Number and Percent Uninsured, 1990-2019, 2021, 2022 [Data for Chart 1.14].....	15
Table 1.15: Percent Uninsured by State, 2022 [Data for Chart 1.15]	16
Table 1.16: Medicare Enrollment, 1990-2023 [Data for Chart 1.16].....	17
Table 1.17: Medicaid Enrollment, 1990, 1995, 2000-2023 [Data for Chart 1.17].....	18
Table 1.18: National Children's Health Insurance Program (CHIP) Enrollment, FY2000 - FY2021 [Data for Chart 1.18].....	19
Table 1.19: Percent Change in Children's Health Insurance Program (CHIP) Enrollment by State, FY 2020 - FY 2021 [Data for Chart 1.19]	20

Table 1.20: Percentage of Employees with Employer-Based Coverage Who Can Choose Conventional, PPO, HMO, POS, and HDHP/SO Plans, 2000-2023 [Data for Chart 1.20].....	21
Table 1.21: Employer-Sponsored Health Insurance Enrollment by Type of Plan, 2000-2023 [Data for Chart 1.21].....	22
Table 1.22: Percentage of Medicare Beneficiaries Enrolled in Medicare Managed Care, 2006-2021 [Data for Chart 1.22].....	23
Table 1.23: Number and Percentage of Medicaid Beneficiaries Enrolled in Medicaid Managed Care, 2016-2021 [Data for Chart 1.23].....	24
Table 1.24: Percentage of Medicaid Beneficiaries Enrolled in Medicaid Managed Care by State, 2021 [Data for Chart 1.24].....	24
Table 1.25: Status of State Medicaid Expansion Decisions, 2023 [Data for Chart 1.25]	25
Table 1.26: Total Effectuated Marketplace Enrollment for Family Coverage by Metal Level, 2014-2023 [Data for Chart 1.26].....	26
Table 1.27: Annual Change in Health Insurance Premiums for Family Coverage, 2000-2023 [Data for Chart 1.26].....	27
APPENDIX 2	28
Table 2.1: Number of Community Hospitals, 2005-2022 [Data for Chart 2.1]	29
Table 2.2: Number of Beds and Number of Beds per 1,000 Persons in Community Hospitals, 2005-2022 [Data for Chart 2.2]	30
Table 2.3: Beds in Community Hospitals per 1,000 Persons by State, 2022 [Data for Chart 2.3]	31
Table 2.4: Number of Community Hospitals by Health System Affiliation, 2005-2022 [Data for Chart 2.4] ...	32
Table 2.5: Number of Medicare-Certified Ambulatory Surgical Centers, 2005-2022 [Data for Chart 2.5].....	33
Table 2.6: Percentage of Community Hospitals with Physician Affiliates by Type of Relationship, 2005-2017, 2019-2022 [Data for Chart 2.6].....	34
Table 2.7: Number of Community Hospitals and Health Systems Reporting Accountable Care Organization (ACO) Participation, 2011-2022 [Data for Chart 2.7]	35
Table 2.8: Median Average Age of Plant, 2005-2022 [Data for Chart 2.8]	35
APPENDIX 3	36
Table 3.1: Inpatient Admissions in Community Hospitals, 1995-2022 [Data for Chart 3.1]	37
Table 3.2: Total Inpatient Days in Community Hospitals, 1995-2022 [Data for Chart 3.2].....	38
Table 3.3: Inpatient Admissions in Community Hospitals per 1,000 Persons, 1995-2022 [Data for Chart 3.3]	39
Table 3.4: Inpatient Days in Community Hospitals per 1,000 Persons, 1995-2022 [Data for Chart 3.4].....	40
Table 3.5: Average Length of Stay in Community Hospitals, 1995-2022 [Data for Chart 3.5]	41
Table 3.6: Average Length of Stay in Community Hospitals by State, 2022 [Data for Chart 3.6]	42
Table 3.7: Emergency Department Visits and Emergency Departments in Community Hospitals, 1995-2022 [Data for Chart 3.7]	43
Table 3.8: Hospital Emergency Department Visits in Community Hospitals per 1,000 Persons, 1995-2022 [Data for Chart 3.8]	44
Table 3.9: Total Hospital Outpatient Visits in Community Hospitals, 1995-2022 [Data for Chart 3.9].....	45

Table 3.10: Hospital Outpatient Visits in Community Hospitals per 1,000 Persons, 1995-2022 [Data for Chart 3.10].....	46
Table 3.11: Percentage Share of Inpatient vs. Outpatient Surgeries in Community Hospitals, 1995-2022 [Data for Chart 3.11]	47
APPENDIX 4	48
Table 4.1: Number of Physicians and Dentists Employed by Community Hospitals, 2000-2022 [Data for Chart 4.1].....	49
Table 4.2: Medical and Dental Residents in Training in Community Hospitals, 2000-2022 [Data for Chart 4.2]	50
Table 4.3: Total Full-Time Equivalent Employees Working in Community Hospitals, 2000-2022 [Data for Chart 4.3].....	51
Table 4.4: Number of Full-time and Part-time Hospital Employees in Community Hospitals, 2000-2022 [Data for Chart 4.4].....	52
Table 4.5: Full-Time Equivalent Employees per Adjusted Admission in Community Hospitals, 2000-2022 [Data for Chart 4.5]	53
Table 4.6: Number of Registered Nurse (RN) Full-Time Equivalent Employees (FTEEs) and RN FTEEs per Adjusted Admission in Community Hospitals, 2000-2022 [Data for Chart 4.6].....	54
Table 4.7: Registered Nurse (RN) Full-Time Equivalent Employees (FTEEs) as a Percentage of Total Hospital Full-Time Equivalent Employees in Community Hospitals, 2000-2022 [Data for Chart 4.7]	55
Table 4.8: Percent Distribution of Registered Nurse (RN) Workforce by Age Group, 2013, 2015, 2017, 2020, and 2022 [Data for Chart 4.8].....	56
Table 4.9: Registered Nurse (RN) Employment by Type of Provider, 2019-2023 [Data for Chart 4.9].....	56
Table 4.10: Number of Physicians by Age, 2010, 2016, 2018, 2020, and 2022 [Data for Chart 4.10].....	56
APPENDIX 5	57
Table 5.1: Hospital Employment by Occupation Type, 2023 [Data for Chart 5.1]	58
Table 5.2: Percent Change in Employment, Seasonally Adjusted: Hospital vs. All Industries (Total Non-Farm), 2017-2023 [Data for Chart 5.2]	59
Table 5.3: Percent of Total Regional Employment by Hospitals, 2022 [Data for Chart 5.3]	60
Table 5.4: Average Weekly Earnings of Workers, Hospitals vs. All Service-Providing Industries, 2007 – 2023 [Data for Chart 5.4]	60
Table 5.5: Impact of Community Hospitals on U.S. Economy (in Billions, USD), 2022 [Data for Chart 5.5] ..	61
Table 5.6: Impact of Community Hospitals on U.S. Jobs, 2022 [Data for Chart 5.6]	61
Table 5.7: Impact of Community Hospitals on U.S. Economy; All States, DC, and Total U.S., 2022 [Data for Chart 5.7].....	62
GLOSSARY	64